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Southwest Securities International Securities Limited

西證國際證券股份有限公司*

(Incorporated in Bermuda with limited liability)

(the “Company”, Stock Code: 812)

US\$150,000,000 6.75% BONDS DUE 2019

(the “Bonds”, Stock Code: 4487)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Southwest Securities International

Haitong International

CLSA

Joint Bookrunners and Joint Lead Managers

**Shanghai Pudong Development Bank
Hong Kong Branch**

Zhongtai International

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 10 May 2018 relating to the Bonds. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 16 May 2018.

By order of the Board of Directors
Southwest Securities International Securities Limited
Wu Jian*
Chairman

Hong Kong, 15 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wu Jian (Chairman), Mr. Pu Rui* (Chief Executive Officer), Mr. Luo Yi, Ms. Zhao Dongmei*, Ms. Wang Huiyun* and Mr. Xiong Xiaoqiang*; and the independent non-executive directors of the Company are Professor Wu Jun*, Mr. Meng Gaoyuan* and Mr. Guan Wenwei.*

* For identification purpose only