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Southwest Securities International Securities Limited

西證國際證券股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

POSITIVE PROFIT ALERT

This announcement is made by Southwest Securities International Securities Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) (the “**SFO**”).

The board of directors (“**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 (the “**Interim Period**”) and the information currently available to the Group, the Group is expected to record consolidated net profit for the Interim Period as compared to the consolidated net loss recorded for the six months ended 30 June 2020, representing an increase of approximately 104% as compared to the corresponding period of last year. The Directors consider that it is mainly attributable to a significant decrease of approximately HK\$131.9 million in the expected credit loss on accounts receivable arising from the margin financing business for the Interim Period as compared to the corresponding period of last year.

The information contained in this announcement is based solely on the preliminary assessment by the Group with reference to the information available to the Board as at the date of this announcement, and has not been audited or reviewed by the Company’s auditors. The actual results of the Group for the current reporting period may differ from the information contained in this announcement. Details of the actual results for the current reporting period will be set out in the interim results announcement of the Company which is expected to be published by the end of August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Southwest Securities International Securities Limited
Wu Jian
Chairman

Hong Kong, 8 July 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Jian (Chairman) and Dr. Zhao Mingxun; and the independent non-executive Directors of the Company are Mr. Meng Gaoyuan, Dr. Guan Wenwei and Mr. Liang Jilin.

* *For identification purpose only*